

MOHELA Debt Outstanding by Mode as of 11/01/13

| Auction Rate Debt | | | | | | | | | |
|-------------------------|-------------|-----------|---------|-------------------------|------------|-------------|----------------|----------------------|---------------|
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Settlement Date | Broker Dealer |
| 12th | 95C | 606072DG8 | Taxable | \$ 44,350,000 | Senior | ARS | 0.0000% | 12/3/2013 | MS |
| 12th | 95D | 606072DH6 | Taxable | \$ 39,350,000 | Senior | ARS | 0.0000% | 11/6/2013 | MS |
| 12th | 96H | 606072DJ2 | Taxable | \$ 39,250,000 | Senior | ARS | 0.0000% | 11/13/2013 | MS |
| 12th | 06J | 606072JG2 | Taxable | \$ 16,375,000 | Senior | ARS | 1.7480% | 11/8/2013 | MS |
| Total | | | | \$ 139,325,000 | | ARS | 0.2054% | | |
| Libor Indexed Rate Note | | | | | | | | | |
| Resolution | Series | CUSIPS | T/TE | Bonds Outstanding | Senior/Sub | Bond Type | Interest Rate | Next Reset Date | |
| 2009-1 TRUST | 2009-1 (A1) | 606072KM7 | Taxable | \$ 2,065,711 | Senior | LIRN | 0.8621% | 11/25/2013 | |
| 2009-1 TRUST | 2009-1 (A2) | 606072KN5 | Taxable | \$ 118,300,000 | Senior | LIRN | 1.3121% | 11/25/2013 | |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 439,884,499 | Senior | LIRN | 1.2121% | 11/25/2013 | |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 484,568,309 | Senior | LIRN | 1.1121% | 11/25/2013 | |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 310,631,710 | Senior | LIRN | 1.1121% | 11/25/2013 | |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 394,234,565 | Senior | LIRN | 1.1006% | 12/26/2013 | |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 186,590,577 | Senior | LIRN | 1.0002% | 11/25/2013 | |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 909,003,059 | Senior | LIRN | 0.7202% | 11/25/2013 | |
| Total | | | | \$ 2,845,278,431 | | LIRN | 1.0040% | | |

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| ARS | \$ 139,325,000 | 0.2054% |
| LIBOR | \$ 2,845,278,431 | 1.0040% |
| | \$ 2,984,603,431 | |

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| WEIGHTED AVERAGE | 0.9667% |
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