



Financial Summary

Period Ended August 31, 2013
Unaudited, Non GAAP, Non GASB

**2013-1
Trust Indenture**

Assets: \$973,849,266
Loans: \$930,993,252
Bonds Outstanding:
\$931,337,854

YTD Inc.: \$1,527,414
Parity 7/31/13: 102.71%
A/L: 103.94%
Other:
Restricted Recycling
1 Month LIBOR + 0.55%

S&A Draw: 1.00%

General Fund Total

Assets: \$3,348,588,614
Net Position: \$278,674,844
Liabilities: \$3,069,913,770
Bonds Outstanding Debt: \$3,036,467,977
Unamortized Premiums: \$2,524,406
YTD Income: \$1,914,688
YTD Expenses as % of loans owned & serviced: 0.20%
Equity Ratio: 8.32%
ROAA Before Distribution: 0.43%
Servicing & Admin Draw Weighted Average Rate: 0.89%
Weighted Average Bond Interest Rate: 1.07%
Federal Asset, FFELP & Cash Loans Owned & Serviced: \$30,096,191,402
Federal Asset, FFELP & Cash Accounts Owned & Serviced: 1,471,353
FFELP & Cash Loans Owned: \$3,156,350,881
Cash Loans Owned: \$176,016,576
Lender FFELP & Cash Loans Serviced: \$22,958,157
FFELP & Cash Accounts Owned & Serviced: 240,430
Federal Asset Principal Serviced: \$26,916,882,364
Federal Accounts Serviced: 1,230,923
Current Month Avg Federal Asset Revenue per Federal Accounts Serviced: \$2.26

**2012-1
Trust Indenture**

Assets: \$204,254,174
Loans: \$191,991,818
Bonds Outstanding:
\$192,612,480

YTD Inc.: \$28,078
Parity 7/31/13: 103.30%
A/L: 104.46%
Other:
Restricted Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

**12th General Resolution
Trust Estate**

Assets: \$187,980,831
Loans: \$175,266,933
Bonds Outstanding:
\$145,325,000

YTD Inc.: \$408,457
Parity 8/31/13: 108.33%

A/L: 129.05%
Other:
Recycling Ended 6/1/08
ARS

AMBAC Insured

S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$135,044,262
Loans: \$130,341,278
Bonds Outstanding:
\$120,365,712

YTD Inc.: \$14,706
Parity 7/31/13: 110.19%

A/L: 110.90%
Other:
Restricted Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$493,963,641
Loans: \$473,673,189
Bonds Outstanding:
\$439,884,500

YTD Inc.: \$323,550
Parity 7/31/13: 110.00%

A/L: 111.09%
Other:
Restricted Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$540,095,735
Loans: \$517,569,157
Bonds Outstanding:
\$484,568,310

YTD Inc.: \$414,793
Parity 7/31/13: 109.22%

A/L: 110.28%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$342,882,658
Loans: \$327,130,472
Bonds Outstanding:
\$310,631,710

YTD Inc.: (\$44,321)
Parity 7/31/13: 108.07%

A/L: 108.95%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

**2011-1
Trust Indenture**

Assets: \$439,505,632
Loans: \$407,275,972
Bonds Outstanding:
\$411,742,413
Bond Discount: (\$4,394,024)

YTD Inc.: (\$94,554)
Parity 5/31/13: 104.38%

A/L: 106.46%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%