



Financial Summary

Period Ended June 30, 2012
Unaudited, Non GAAP, Non GASB

**2012-1
Trust Indenture**

Assets: \$268,353,159
Loans: \$245,289,064
Bonds Outstanding:
\$256,100,000

Unamortized COI: \$1,676,063
YTD Inc.: (\$485,607)
Parity: 103.78%
Other:

LIBOR Indexed

S&A Draw: 0.85%

General Fund Total

Loans: \$1,613,441
Assets: \$7,816,108

Assets: \$4,059,786,364
Net Assets: \$295,312,578
Liabilities: \$3,764,473,787
Loans Owned: \$3,628,570,621
YTD Income: (\$10,359,609) *
YTD Expenses as % of loans owned: 0.85%
Unamortized COI: \$20,783,646
Unamortized Premiums: \$1,794,412
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.27%
ROAA: (0.24%)
Lender Loans Serviced: \$221,437,871
Weighted Average Tax-Exempt Rate: 0.71%
Weighted Average Taxable Rate: 1.06%
Weighted Average Total Rate: 1.05%
Bonds Outstanding Taxable: \$3,606,874,544
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
DL Borrowers Serviced: 781,653
DL Principal Dollars Serviced: \$11,237,482,119
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.27

*Includes \$31 million for Access Missouri Program/AP Incentive Grant

**2011-1
Trust Indenture**

Assets: \$534,188,988
Loans: \$501,244,176
Bonds Outstanding:
\$502,247,842
Bond Discount: (\$4,618,536)
Unamortized COI: \$3,283,648
YTD Inc.: (\$875,570)
Parity: 106.00%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

**11th General Resolution
Trust Estate**

Assets: \$1,072,909,145
Loans: \$892,404,448
Bonds Outstanding:
\$995,450,000
Unamortized COI:
\$1,421,133
Unamortized Premiums:
\$1,806

YTD Inc.: \$6,884,376
Parity: 106.54%
Senior Parity: 117.46%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

**12th General Resolution
Trust Estate**

Assets: \$293,451,360
Loans: \$249,773,725
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$1,012,970

YTD Inc.: \$4,762,326
Parity: 104.84%

Other:
Recycling Suspended
ARS
78.3% Cash Loans
AMBAC Insured
S&A Draw: 0.75%

**2009-1
Trust Indenture**

Assets: \$161,193,360
Loans: \$150,889,456
Bonds Outstanding:
\$144,509,744
Unamortized COI:
\$1,459,667

YTD Inc.: \$181,814
Parity: 109.89%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.55%

**2010-1
Trust Indenture**

Assets: \$615,094,059
Loans: \$568,739,781
Bonds Outstanding:
\$550,776,098
Unamortized COI:
\$3,597,299

YTD Inc.: \$1,327,667
Parity: 110.14%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

**2010-2
Trust Indenture**

Assets: \$674,560,288
Loans: \$622,122,184
Bonds Outstanding:
\$613,548,759
Unamortized COI:
\$5,337,093

YTD Inc.: \$1,816,073
Parity: 108.51%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%

**2010-3
Trust Indenture**

Assets: \$432,219,897
Loans: \$397,985,795
Bonds Outstanding:
\$394,367,101
Unamortized COI:
\$2,995,774

YTD Inc.: (\$645,707)
Parity: 107.85%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%