

MOHELA Debt Outstanding by Mode as of 8/24/2012

Auction Rate Debt

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95A	606072DE3	Tax-Exempt	\$ 550,000	Senior	ARS	0.8220%	8/29/2012	MS
12th	95B	606072DF0	Tax-Exempt	\$ 50,550,000	Senior	ARS	0.7950%	9/5/2012	MS
12th	95C	606072DG8	Taxable	\$ 44,350,000	Senior	ARS	0.0080%	9/5/2012	MS
12th	95D	606072DH6	Taxable	\$ 39,350,000	Senior	ARS	0.0600%	9/12/2012	MS
12th	96H	606072DJ2	Taxable	\$ 55,000,000	Senior	ARS	0.0750%	9/19/2012	MS
12th	06I	606072JF4	Taxable	\$ 9,150,000	Senior	ARS	1.7040%	9/12/2012	MS
12th	06J	606072JG2	Taxable	\$ 55,375,000	Senior	ARS	1.7040%	9/14/2012	MS
11th	96K	606072DU7	Tax-Exempt	\$ 14,800,000	Sub	ARS	0.0880%	9/26/2012	MS
11th	97S	606072EL6	Tax-Exempt	\$ 13,150,000	Sub	ARS	0.5250%	9/12/2012	MS
11th	98X	606072EP7	Tax-Exempt	\$ 3,850,000	Sub	ARS	0.5600%	8/30/2012	MS
11th	99LL	606072FN1	Tax-Exempt	\$ 21,550,000	Sub	ARS	0.5430%	9/27/2012	MS
11th	99MM	606072FP6	Taxable	\$ 10,000,000	Senior	ARS	1.9900%	8/28/2012	MS & ML
11th	01A	606072GD2	Taxable	\$ 24,300,000	Senior	ARS	1.9900%	8/28/2012	MS & ML
11th	01XX	606072GC4	Taxable	\$ 50,000	Sub	ARS	0.0000%	9/18/2012	MS
11th	02M	606072GZ3	Taxable	\$ 100,000	Sub	ARS	0.0000%	9/19/2012	MS & ML
11th	02N	606072HA7	Taxable	\$ 5,100,000	Sub	ARS	0.0000%	8/29/2012	MS & ML
11th	04F	606072HP4	Taxable	\$ 16,500,000	Senior	ARS	5.2900%	9/14/2012	MS & ML
11th	04K	606072HU3	Taxable	\$ 34,100,000	Sub	ARS	0.0000%	9/12/2012	MS & ML
Total				\$ 397,825,000		ARS	0.8422%		

Libor Indexed Rate Note

Resolution	Series	CUSIPS	T/TE	Bonds Outstanding	Senior/Sub	Bond Type	Interest Rate	Next Reset Date	
11th	06F1	606072JH0	Taxable	\$ 100,000,000	Senior	LIRN	0.3757%	9/3/2012	
11th	06F2	606072JJ6	Taxable	\$ 100,000,000	Senior	LIRN	0.3757%	9/3/2012	
11th	06F3	606072JK3	Taxable	\$ 100,000,000	Senior	LIRN	0.3757%	9/3/2012	
11th	06F4	606072JL1	Taxable	\$ 100,000,000	Senior	LIRN	0.3757%	9/3/2012	
11th	06F5	606072JM9	Taxable	\$ 100,000,000	Senior	LIRN	0.3695%	9/17/2012	
11th	06F6	606072JN7	Taxable	\$ 100,000,000	Senior	LIRN	0.3695%	9/17/2012	
11th	06F7	606072JP2	Taxable	\$ 100,000,000	Senior	LIRN	0.3695%	9/17/2012	
11th	06F8	606072JQ0	Taxable	\$ 50,000,000	Senior	LIRN	0.3695%	9/17/2012	
091 TRUST	091-1	606072KM7	Taxable	\$ 26,209,744	Senior	LIRN	1.0669%	8/27/2012	
091 TRUST	091-2	606072KN5	Taxable	\$ 118,300,000	Senior	LIRN	1.5169%	8/27/2012	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 550,776,098	Senior	LIRN	1.4169%	8/27/2012	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 613,548,759	Senior	LIRN	1.3169%	8/27/2012	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 394,367,101	Senior	LIRN	1.3169%	8/27/2012	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 502,247,843	Senior	LIRN	1.3176%	9/25/2012	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 256,100,000	Senior	LIRN	1.3503%	8/27/2012	
Total				\$ 3,211,549,546		LIRN	1.1216%		

ARS	\$ 397,825,000	0.8422%
LIBOR	\$ 3,211,549,546	1.1216%
	\$ 3,609,374,546	

WEIGHTED AVERAGE	1.0908%
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