



FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Expiration of Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes

Re: Higher Education Loan Authority of the State of Missouri Taxable Student Loan Asset-Backed Notes, Series 2021-1

Series 2021-1, Class A-1A Notes	CUSIP: 606072 LC8
Series 2021-1, Class A-1B Notes	CUSIP: 606072 LD6
Series 2021-1, Class B Notes	CUSIP: 606072 LE4

St. Louis, Missouri — April 1, 2025 – On February 21, 2025, the Higher Education Loan Authority of the State of Missouri (the “**Authority**”) commenced a consent solicitation (the “**Consent Solicitation**”) seeking consents of owners of the series of notes referenced above (the “**Notes**”) to amend the indenture (the “**Indenture**”) pursuant to which the Notes were issued to permit the redemption of all, but not part, of the Notes from any source of funds. The expiration time of the Consent Solicitation, as previously extended, passed at 3:00 p.m. Eastern time on March 31, 2025 (the “**Solicitation Deadline**”).

Based on the count by U.S. Bank Trust Company, National Association, successor to U.S. Bank National Association, as Trustee (the “**Trustee**”), it has not received the requisite consents for such amendment of the Indenture from the registered owners of a majority of the collective aggregate principal amount of the Notes outstanding by the Solicitation Deadline. The Authority has elected not to further extend the Solicitation Deadline. Therefore, the supplement to the Indenture set forth in the documents relating to the Consent Solicitation has not been executed, and the Notes will not be optionally redeemed.

This press release is for informational purposes only.