

Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

Issuer/Obligated Person: Higher Education Loan Authority of the State of Missouri (the “Authority”)

Issues and CUSIP Numbers to which this Notice relates: Taxable Student Loan Asset-Backed Notes, Series 2021-1

Class A-1A Notes	CUSIP: 606072 LC8
Class A-1B Notes	CUSIP: 606072 LD6
Class B Notes	CUSIP: 606072 LE4

Event Reported: Extension of Solicitation of Consents for Amendment of Indenture

The Authority has previously issued the series of notes referenced above (the “Notes”). The Authority previously commenced a solicitation of consents to permit the amendment of the indenture pursuant to which the Notes were issued to permit redemption of the Notes. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Notes outstanding. Attached is a press release disseminated by the Authority today concerning the extension of the expiration of the previously announced solicitation of consents with respect to the Notes.

The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Notes. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.

For additional information, contact:

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Date submitted: March 25, 2025.



FOR IMMEDIATE RELEASE

Higher Education Loan Authority of the State of Missouri Announces Extension of Solicitation Deadline to the Consent Solicitation with Respect to Certain of its Student Loan Asset-Backed Notes

Re: Higher Education Loan Authority of the State of Missouri Taxable Student Loan Asset-Backed Notes, Series 2021-1

Series 2021-1, Class A-1A Notes	CUSIP: 606072 LC8
Series 2021-1, Class A-1B Notes	CUSIP: 606072 LD6
Series 2021-1, Class B Notes	CUSIP: 606072 LE4

St. Louis, Missouri — March 25, 2025 – The Higher Education Loan Authority of the State of Missouri (the “**Authority**”) today announced that it has extended the expiration time of its previously announced solicitation (the “**Solicitation**”) for consents of owners of the above referenced notes (the “**Notes**”) to amend the indenture (the “**Indenture**”) under which the Notes were issued to permit the redemption of all, but not part, of the Notes from any source of funds. The expiration time of the Solicitation has been extended to the earlier of (i) 3:00 p.m., New York City time, on March 31, 2025, unless terminated, shortened or extended by the Authority in the manner set forth in the Consent Solicitation Statement (as terminated, shortened or extended, the “**Solicitation Deadline**”); or (ii) the time and date of receipt of the Requisite Consents. Other than the extension of the Solicitation Deadline, all of the terms and conditions of the Solicitation remain unchanged at this time.

In order for the Indenture to be amended, the registered owners of a majority of the collective aggregate principal amount of the Notes Outstanding must consent to and approve execution of the supplemental indenture. Consents may not be withdrawn.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Notes. The Solicitation documents contain important information that should be read carefully in its entirety before any decision is made to consent to the amendment of the indenture pursuant to the Solicitation. The Solicitation is not being made to owners of the Notes in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction.