

MOHELA Debt Outstanding by Mode as of 10/29/2021

Bonds - Libor Indexed Rate Notes

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 127,805,681	N/A	Fixed	1.53%	11/25/2021	92%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 284,959,333	Monthly	LIRN	0.84%	11/25/2021	92%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	1.61%	11/25/2021	92%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 121,250,342	N/A	Fixed	1.97%	11/25/2021	93%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 375,391,058	Monthly	LIRN	0.79%	11/25/2021	93%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	1.59%	11/25/2021	93%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 15,000,000	N/A	Fixed	1.58%	11/26/2021	100%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 178,000,000	Monthly	LIRN	0.66%	11/26/2021	100%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	1.24%	11/26/2021	100%
Total				\$ 1,128,806,414			1.02%		

BOA Line of Credit Debt (LOC)

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ -	\$ 175,000,000	LIRN	0.91%	Daily	
Total				\$ -	\$ 175,000,000		0.91%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty as of 9/23/2021
Note Payable	N/A	N/A	Taxable	\$ 10,352,426	\$ 7,460,300	3/15/2024	Fixed	4.24%	15th of Month	\$ 546,624
Total				\$ 10,352,426	\$ 7,460,300			4.24%		\$ 546,624

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 1,128,806,414	99.1%	1.02%
LOC	\$ -	0.0%	0.00%
Commerce	\$ 10,352,426	0.9%	4.24%
TOTAL	\$ 1,139,158,839		

Weighted Average Interest Rate	1.05%
---------------------------------------	--------------