

MOHELA Debt Outstanding by Mode as of 12/23/2016									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	95D	606072DH6	Taxable	\$ 27,000,000	35 days	ARS	15.62%	1/4/2017	MS
12th	96H	606072DJ2	Taxable	\$ 25,050,000	35 days	ARS	15.60%	1/11/2017	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.99%	12/30/2016	MS
<b>Total</b>				<b>\$ 68,425,000</b>		<b>ARS</b>	<b>12.35%</b>		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	20091-2	606072KN5	Taxable	\$ 77,085,677	Quarterly	LIRN	1.97%	2/27/2017	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 278,948,609	Quarterly	LIRN	1.87%	2/27/2017	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 277,297,777	Quarterly	LIRN	1.77%	2/27/2017	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 181,381,123	Quarterly	LIRN	1.77%	2/27/2017	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 232,936,866	Quarterly	LIRN	1.71%	12/27/2016	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 96,908,450	Monthly	LIRN	1.41%	12/27/2016	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 551,689,528	Monthly	LIRN	1.13%	12/27/2016	
<b>Total</b>				<b>\$ 1,696,248,029</b>		<b>LIRN</b>	<b>1.56%</b>		

ARS	\$ 68,425,000	3.9%	12.35%
LIBOR	\$ 1,696,248,029	96.1%	1.56%
<b>TOTALS</b>	<b>\$ 1,764,673,029</b>	<b>Weighted Average</b>	<b>1.98%</b>